

Dear Clients

Smallcap Alpha Model Portfolio – Series I

Universe: Nifty Smallcap 100

Benchmark: Nifty Smallcap 100 TRI

Theme: High-quality smallcaps with earnings scalability & balance-sheet strength

Investment Horizon: 3–5 Years

Review Frequency: Quarterly (or on material corporate events)

Portfolio Construction Methodology (SEBI Compliant)

Type Selection Logic

Profitability ROCE > 15%, Positive OCF

Growth 3Y Sales & PAT CAGR > 15%

Balance Sheet Debt/Equity < 1

Valuation PEG < 1.5

Business Quality Leadership in niche / export / infra / manufacturing / consumption

Liquidity Only Nifty Smallcap 100 stocks

15-Stock Model Portfolio with Weights

No Stock	Sector	Weight
1 Kalyan Jewellers	Consumer	8%
2 Angel One	Fintech / Broking	7%
3 Blue Star Ltd	Consumer Durables	7%
4 RailTel Corp	Infra / PSU	7%
5 L&T Finance	NBFC	7%
6 Cera Sanitaryware	Building Materials	6%
7 Gujarat Gas	City Gas	6%
8 Crompton Greaves Consumer Electricals	Consumer Electricals	6%
9 Sonata Software	IT Services	6%
10 Carborundum Universal	Industrials	6%
11 IEX	Power Exchange	6%
12 V-Guard Industries	Electricals	6%
13 PVR Inox	Media / Consumption	6%
14 Aegis Logistics	Logistics	6%
15 Indian Energy Exchange	Power	5%

Total = 100%

Risk Disclosure

This portfolio carries **High Risk** due to smallcap volatility, liquidity cycles, valuation compression risk and sector rotation. Suitable only for investors with a **minimum 3-5 year horizon** and ability to withstand interim drawdowns of 25–40%.

Rebalancing Policy

- Quarterly review
- Stock replaced if:
 - ROCE falls below 12%
 - Net debt exceeds 1.2x
 - Earnings miss two consecutive quarters
 - Corporate governance red flags arise

Disclaimer: Registration granted by SEBI, enlistment with BSE and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

Investment in securities market are subject to market risks. Read all the related documents carefully before investing.

Disclosure: Use of AI is made in drafting contents.

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